

How to do business with North American

Website:

- Once your agent code is activated, you may access North American's website by going to www.nacolah.com. From the "Home" tab click "Agents" from the pull down menu. Then click on "ProducersInfoNet". Your username will be your agent code and the password the last four digits of your SSN or TIN if a corp appointment. From this website you can check the status of any pending applications, obtain blank applications, forms, etc...

Submitting New Business:

- New applications can be sent to Holly at 1-800-448-9356 or holly@ogletreefinancial.com. If you prefer to send them directly to North American use 1-800-978-7959 or ruby@sfgmembers.com.

Checking Case Status:

- TAKE CARE OF YOUR BUSINESS! Case status can be check under "Paperless Pending" on North American's website. Requirements may be sent to Holly at 1-800-448-9356 or holly@ogletreefinancial.com. If you prefer to send them directly to North American use 1-800-978-7959 or ruby@sfgmembers.com. Be sure to note the policy number and client name.
- You may call the North American Ruby Team at 1-866-606-2943 or Holly with Ogletree Financial Services 1-800-466-8186 Ext. 3 with any questions.

Where to submit monies to North American:

- If an agent takes a check with the application, mail the check directly to
North American
One Sammons Plaza
Sioux Falls, South Dakota 57193
Attn: New Business and Underwriting

Remember to note the client's social security number on the memo line of the check and include a copy of the TIA.

*Should you have further questions call
Holly with Ogletree Financial Services
1-800-466-8186 Ext. 3*